

#### Practice Areas

- Estate Planning & Administration
- Tax Planning
- Tax Controversy & Litigation

#### Education

- University of Georgia, B.B.A., cum laude with General Honors
- Georgia State University, M.TX.
- Emory University, J.D., with distinction
- CPA License, 1984–1998
- Revenue Agent in the IRS Large-Case Examination Division, Atlanta 1978-1982

#### Bar Admissions

- Georgia
- North Carolina
- New York

#### Court Admissions

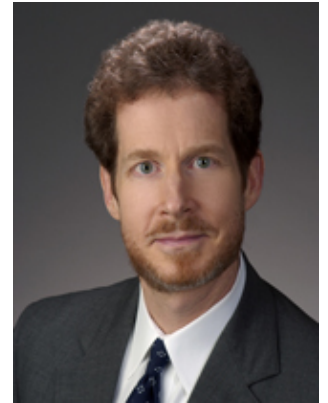
- U.S. Tax Court
- U.S. District Court for the Northern District of Georgia
- Court of Appeals for the Eleventh Circuit
- Supreme Court of Georgia

## James M. Kane

Shareholder

Atlanta

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James M. Kane is a tax attorney who deals extensively with managing and coordinating legal and tax matters for high net-worth individuals and families. His primary law practice covers two areas: (i) trust, estate, and asset protection planning and (ii) litigation and IRS audit issues centering on trusts and estates. Mr. Kane's handling of this litigation and audit work gives him experience in helping clients identify and avoid similar issues. Prior to attending law school, Mr. Kane was an IRS Revenue Agent in the Atlanta Large Examination Division. He also has an extensive background in tax, finance and accounting.

In his dealings with clients, Mr. Kane's primary goal is to provide (i) a non-lawyerly, practical, and cost-effective summary of key issues for a client (ii) relevant information to help a client assess the risk-reward and cost-benefit of taking or foregoing action; and (iii) an offer of specific recommendations when clients face issues warranting decisive action.

#### Seminars & Presentations

- Trust(s) and Divorce (a litigation approach), Georgia Chapter of the American Academy of Matrimonial Lawyers, presented with attorney Marvin Solomiany, December 2, 2011.
- Thy Will Be Done, Atlanta Annual Tax and Business Planning Seminar, November 16, 2010
- Asset Protection: Day-to-Day Considerations, Georgia Affiliate of the American Woman's Society of Certified Public Accountants (AWSCPA), January 6, 2010
- Asset Protection: Why Procrastinate Now?, Atlanta Tax Forum, September 2009

#### News

- Get it Done this Year (2012)
- The Roulette Wheel
- Controlling vs. Enabling
- A Core EP Checklist

- Court of Appeals of Georgia

## James M. Kane, *Continued*

- Can the Kids Decide?
- The New Rules of Estate Planning

### Articles and Publications

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- "What Differences Make a Difference in Choosing a Lawyer?", *Trusts and Estates Legal Strategies*, 83-92 (Aspatore Books 2008)
- "Waiting for the Death (and Resurrection?) of the Estate Tax," *Journal of Tax Practice & Procedure*, August/September 2005
- "Family Limited Partnerships and *Strangi* -- High Anxiety or 'What, Me Worry?'" *CCH Journal of Tax Practice & Procedure*, February/March 2004
- "The Code Sec. 7525 Tax Practitioner Privilege vs. the 'Tax Shelter' Siege: What Will Be the Fallout?" *CCH Journal of Tax Practice & Procedure*, October/November 2003
- "International Tax Treaties and State Taxation: Can the Federal Government Speak with One Voice?", 10 *Va. Tax Rev.* 765 (1991)
- "United States v. Verdugo-Urquidez: Myopia in International Enforcement -- The Ninth Circuit's Vision is Blurred", 4 *Emory Int'l L. Rev.* 95 (1990)

### Related Legal Blog Items

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- January 24, 2012
  - December 20, 2011
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